



North Philadelphia Financial Partnership

Personal Financial Statement

As of / / — —

Equal Credit Opportunity Act Notice				
Assets (Do not include assets of doubtful value)	In Dollars	Liabilities	Annual Liabilities	Personal Monthly Expense
Cash in hand in banks		Notes (loans) payable to banks		
Marketable Securities (See Schedule A)		Due to Brokers (See Schedule C)		
Non-marketable securities (See Schedule B)		Amounts payable to others		
Partial interest in real estate (See schedule B)		Loans on life insurance policies (See schedule D)		
Loans Receivable				
Cash value life insurance (See schedule D)		Other debts (itemize below)		
Net worth of business owned				
IRA's, pensions, Keogh, etc.				
Personal & other assets (itemize below)				
		Total Liabilities		
		Net Worth (Total assets minus total liabilities)		
Total Assets: \$		Total Liabilities and Net Worth: \$		

Cash Income			
	Individual	Joint	Total
Cash Income for Year Ended _____			
Salary, bonuses and commissions			
Other Income (only reveal income that the applicant wishes to be considered as the basis for repayment of this obligation.)			
Total Income			

Are any significant changes expected to the above information in the next 12 months? No Yes
 (If "yes" please attach explanation.)

Personal Financial Statement Continued

Schedule A - Investments, Marketable, and Non-marketable Securities

Number of Shares or Face Value of Bond	Description	In Name of	Are these Pledged?	Market Value

Schedule B Real Estate Owned (including personal residence)

Address	Titled in Name(s) of	Date Purchased	Cost	Market Value

Schedule C - Notes Owing Banks, Brokers, Finance Companies and Others

Owing To	Balance Due	Repayment Terms	Date of Final Payment	Secured By

Schedule D - Life Insurance

Insurance Company	Owner of Policy	Beneficiary	Type	Face Amount	Policy Loans	Current Surrender Value

*LEGEND: W - Whole Life T - Term Life E - Endowment A - Annuity G - Group O - Other

By my signature below, I declare that the above is true and correct and I will promptly notify NPPF of any material changes to this information.

Date:		
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Signature (Individual)

Signature (Joint Party)